Consultation agreement
Draft basis for legal review

Not an active contract, waiver or consent form. This document records proposed terms for Janet and qualified counsel to review. Downloading it or booking a session does not signify acceptance. An approved final agreement, if required, must be presented separately before service.

1. Parties and service

Proposed service provider: Janet Schwab, operating as OG Midwife. Confirm the contracting legal name, business address, client eligibility and applicable location rules before adopting this agreement. The client and appointment are to be identified in the final version.

2. Educational scope

The consultation is educational and informational. Janet may discuss information and questions the client chooses to share, explain options, risks, tradeoffs and decision points, and help prepare questions for the client's own healthcare team. Janet is not acting as the client's healthcare provider in this consultation. She will not diagnose, prescribe, direct medical care or decide for the client. A disclaimer does not determine legal status; counsel must confirm that actual services fit the intended scope.

3. Urgent concerns and ongoing care

This service is not emergency care, continuous monitoring or a replacement for the client's treating professionals. For an urgent concern, contact the appropriate healthcare professional or local emergency service. Booking notes and ordinary email are not monitored as emergency channels. No clinical outcome is promised.

4. Optional preparation and privacy

The brief and comprehensive worksheets are optional courtesies. The client may skip either or both, leave questions blank, and discuss matters during the session. Blank PDFs are publicly downloadable; this website does not collect worksheet responses. Keep completed copies private and bring only what the client wishes to discuss. Do not email completed medical worksheets until Janet provides an approved secure method.

5. Booking and fees

Cal.com handles scheduling and booking status. The final agreement must identify the agreed session duration, price, currency and payment requirements consistently with checkout. A payment attempt, pending payment email or website visit is not proof of a confirmed paid booking. No refund, cancellation fee or no-show policy is established by this draft.

Scheduling, approval & rollout

6. Changes, cancellation and interruptions

Janet may need to reschedule or cancel to attend a birth. Clients should use the management links in their Cal.com confirmation for changes. Janet will communicate next steps when she changes an appointment. Before final adoption, specify notice periods, late arrival and no-show treatment, provider cancellation remedies, refund eligibility and timing, and a fallback when a replacement cannot be agreed. These decisions remain open; this draft grants no right to retain a fee.

7. Communication and records

Use Cal.com confirmation for appointment details and joining or management links. The intended business address, janet@ogmidwife.com, is not yet operational as of this version. Do not direct clients there until delivery and access are verified. Final terms must specify the approved contact and secure information channel, record access and retention, and any recording policy. No HIPAA-compliance or vendor security certification is asserted here.

8. Final approval checklist

Janet: Confirm legal business identity and address; intended client locations and eligibility; 45 versus 60 minute duration; fees; cancellation, rescheduling, refund and no-show rules; active contact; whether a signed agreement is required.

Counsel: Review the service scope, applicable licensing and jurisdiction rules, privacy obligations, consumer rights and enforceability. Approve final language and any signature method. No liability release, arbitration clause or choice-of-law term has been invented in this draft.

Implementation: Publish the approved version with date/version; give the client access before requesting acceptance; if signatures are required, retain the signed agreement and audit evidence in an approved system and deliver a copy to the client. A PDF download is not a signature. No DocuSign workflow is active.

9. Draft completion fields (for reviewer use)

Approved contracting entity: _____
Approved service locations / client eligibility: _____
Session duration / price: _____
Cancellation / refund policy reference: _____
Approved communication / records policy: _____
Reviewer / approval date / final version: _____

Review reference

HIPAA applicability and vendor arrangements require a fact-specific review; a domain email or Google Form alone does not establish compliance. HHS: Covered Entities and Business Associates. This draft is a planning basis, not a legal opinion.